**INTEREST RATES MARKET NOTICE**

**Date: 28 February 2018**

**Subject:** New Financial Instrument Listing

***(THE STANDARD BANK OF SOUTH AFRICA LIMITED –“CLN516”)***

====================================================

The JSE Limited has granted a listing to **THE STANDARD BANK OF SOUTH AFRICA LIMITED** on Interest Rate Market with effect from 1 March 2018**.**

**INSTRUMENT TYPE: CREDIT-LINKED MIXED RATE NOTE**

**Bond Code** CLN516

**Nominal Issued** R 200,000,000.00

**Issue Price** R 200,000,000.00

**Coupon** 9.96%

**Step Up Coupon** …% (3 Month JIBAR as at 15 September 2022 of …% plus 225 bps)

**Coupon Rate Indicator** From the Issue Date until, and excluding, 15 September 2022: Fixed

 From, and including, 15 September 2022 until the Maturity Date: Floating

**Trade Type** Yield

**Final Maturity Date** 15 March 2025

**Books Close Date(s)** From the Issue Date, up to and including 15 September 2022:5 March, 5 September

 Thereafter; 5 March, 5 June, 5 September and 5 December

**Interest Payment Date(s)** From the Issue Date, up to and including 15 September 2022:15 March, 15 September

 Thereafter; 15 March, 15 June, 15 September and 15 December

**Last Day to Register** By 17:00 on, from the Issue Date, up to and including 15 September 2022:4 March, 4 September

 Thereafter; 4 March, 4 June, 4 September and 4 December

**Issue Date** 1 March 2018

**Date Convention** Following

**Interest Commencement Date** 1 March 2018

**First Interest Payment Date** 15 March 2018

**Step Up Date** 15 September 2022

**ISIN No.** ZAG000149873

**Additional Information** Senior, Unsecured

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/CLN516%20Pricing%20Supplement%2020180301.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/CLN516%20Pricing%20Supplement%2020180301.pdf)

For further information on theNote issue please contact:

Kaylin Langley The Standard Bank of South Africa Limited +27 11 415 4535

Corporate Actions JSE +27 11 520 7000